



Filing ID #10026565

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Raul Ruiz  
**Status:** Member  
**State/District:** CA36

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2018  
**Filing Date:** 05/15/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Eisenhower Medical Center Retirement Plan [PE]	SP	Undetermined	Tax-Deferred	<input type="checkbox"/>
Personal Bank of America Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
TradePMR ⇒ Cash [BA]		\$250,001 - \$500,000	Tax-Deferred	<input type="checkbox"/>
TradePMR ⇒ VanEck Merk Gold Trust (OUNZ) [ST]		\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
UC Retirement Savings Plan ⇒ UC Savings Fund (Bond Fund) [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
US Acute Care Solutions Profit Sharing/401(k) Plan and Trust ⇒ FID FDM IDX 2035 IPR (FIHFX) [MF]		\$100,001 - \$250,000	Tax-Deferred	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

### **SCHEDULE C: EARNED INCOME**

None disclosed.

### **SCHEDULE D: LIABILITIES**

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	American Education Services	August 2005	Student Loan	\$50,001 - \$100,000
	Cenlar	January 2015	Mortgage on personal residence	\$250,001 - \$500,000
SP	Department of Education (Great Lakes)	September 2008	Student loan	\$15,001 - \$50,000

### **SCHEDULE E: POSITIONS**

<b>Position</b>	<b>Name of Organization</b>
Senior Advisor / Mentor	Future Physician Leaders
Board Member	Congressional Hispanic Caucus Institute

### **SCHEDULE F: AGREEMENTS**

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
December 2014	University of California Riverside School of Medicine	Leave of absence without pay for Dr. Raul Ruiz, Senior Associate Dean for Community Partnership & Engagement, and Health Services Clinical Professor. Originally effective January 1, 2015 - December 31, 2016; extended through December 31, 2020.

### **SCHEDULE G: GIFTS**

None disclosed.

### **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

### **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

### **SCHEDULE A AND B ASSET CLASS DETAILS**

- TradePMR
- UC Retirement Savings Plan
- US Acute Care Solutions Profit Sharing/401(k) Plan and Trust

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Raul Ruiz , 05/15/2019